



Petal & Paper

YOUR FREE PRINTABLE

Net worth tracker



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W H A T Y O U O W N M I N U S W H A T Y O U O W E

net worth tracker

Assets — what you own

Current account(s): £____
Savings accounts: £____
ISAs and investments: £____
Pension (current value): £____
Property (current estimate): £____
Vehicle(s): £____
Other assets: £____
Total assets: £____

Net worth calculation

Total assets: £____
Total liabilities: £____
Net worth: £____ (assets minus liabilities)
Last quarter net worth: £____
Change: £____ (+ or -)

Liabilities — what you owe

Mortgage outstanding: £____
Personal loans: £____
Credit card balances: £____
Student loan: £____
Car finance: £____
Other debts: £____
Total liabilities: £____

Quarterly snapshots

Q1 net worth: £____ Date: ____
Q2 net worth: £____ Date: ____
Q3 net worth: £____ Date: ____
Q4 net worth: £____ Date: ____