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Couples money date worksheet



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M O N E Y D A T E

couples worksheet

Date · ____ (make it pleasant — coffee, no blame)

Wins this month · What went well financially? ____

Spending review · Anything surprising? ____ On budget? ☐

Upcoming costs · What's coming up we need to plan for? ____

Shared goals progress · Goal: ____ Progress: ____ On track: ☐

Any worries to raise (no judgement) ·

One thing we'll do differently · _____

Next date: ____

M O N E Y C O N F L I C T I S R A R E L Y A B O U T
M O N E Y — I T ' S A B O U T N O T T A L K I N G · S O
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