



Petal & Paper

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Investment portfolio tracker



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P O R T F O L I O T R A C K I N G

investment log

Year · _____

Stocks and Shares ISA · Q1: £____ Q2: £____ Q3: £____ Q4: £____

Workplace pension · Q1: £____ Q2: £____ Q3: £____ Q4: £____

SIPP / other pension · Q1: £____ Q2: £____ Q3: £____ Q4: £____

Other investments · Q1: £____ Q2: £____ Q3: £____ Q4: £____

Total portfolio · Start: £____ End: £____ Growth: £____ ____%

Annual ISA contribution · £____ of £20,000 allowance used

T I M E I N T H E M A R K E T B E A T S T I M I N G
T H E M A R K E T — E V E R Y Y E A R

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