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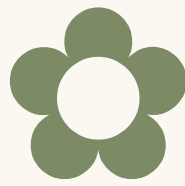
YOUR FREE PRINTABLE

First job money setup checklist



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F I R S T J O B M O N E Y

setup checklist

The basics · Bank account for salary: ☐ Understand your payslip: ☐

Tax · Check your tax code is correct: ☐ (wrong code = wrong tax)

Pension · Enrolled in workplace pension: ☐ Contributing enough for full employer match: ☐

Budget · Know your net (take-home) pay: £____ Budget set: ☐

Savings · Emergency fund started: ☐ Goal: 3 months' expenses

Avoid the traps · Don't overspend the first payslips: ☐ Avoid lifestyle creep: ☐

One smart move · Set up an automatic transfer to savings on payday: ☐

T H E M O N E Y H A B I T S Y O U B U I L D I N Y O U R
F I R S T J O B T E N D T O L A S T A L I F E T I M E

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